



Entered on Docket
August 07, 2009

A handwritten signature in black ink, appearing to read "Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: August 14, 2009
Time of Hearing: 9:30 a.m.

New Date of Hearing: October 19, 2009
Time of Hearing: 3:00 p.m.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 **Order Approving Stipulation To Extend Deadline To File Response To USACM
2 Liquidating Trust's Objection To Proof Of Claim Of U.S. Securities And Exchange
Commission And Continue The Hearing**

3 **IT IS HEREBY ORDERED:**

4 1) Approving the Stipulation [DE 7323] by and between USACM Liquidating
5 Trust ("Trust") and U.S. Securities and Exchange Commission ("SEC");

6 2) Extending the deadline to October 1, 2009 for SEC to file a response to the
7 Trust's Objection to SEC's Proof of Claim; and

8 3) Vacating the August 14, 2009 hearing and rescheduling the hearing on the
9 Trust's objection to SEC's Proof of Claim No. 10725-01162 [DE 6979] to **October 19,
10 2009 at 3:00 p.m.**

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12 PREPARED AND SUBMITTED:

13 **LEWIS AND ROCA LLP**

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15 By: /s/ RC (#0006593)
16 Rob Charles
17 John Hinderaker
18 *Attorneys for USACM Liquidating Trust*

19 **U.S. SECURITIES AND EXCHANGE COMMISSION**

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